

**SINOMAX**  
**Sinomax Group Limited**  
**盛諾集團有限公司**

(incorporated under the laws of the Cayman Islands with limited liability)  
(根據開曼群島法例註冊成立的有限公司)

**GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>:</b>	<b>750,000,000 Shares (comprising 150,000,000 New Shares and 600,000,000 Sale Shares, subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>:</b>	<b>75,000,000 New Shares (subject to adjustment)</b>
<b>Number of International Offer Shares</b>	<b>:</b>	<b>675,000,000 Shares (comprising 75,000,000 New Shares and 600,000,000 Sale Shares, subject to adjustment and the Over-allotment Option)</b>
<b>Maximum Offer Price</b>	<b>:</b>	<b>HK\$1.43 per Offer Share, plus a brokerage fee of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)</b>
<b>Nominal value</b>	<b>:</b>	<b>HK\$0.1 per Share</b>
<b>Stock code</b>	<b>:</b>	<b>1418</b>

**全球發售**

<b>全球發售的發售股份數目</b>	<b>:</b>	<b>750,000,000股股份(包括150,000,000股新股份及600,000,000股銷售股份，視乎超額配股權而定)</b>
<b>香港發售股份數目</b>	<b>:</b>	<b>75,000,000股新股份(視乎調整而定)</b>
<b>國際發售股份數目</b>	<b>:</b>	<b>675,000,000股股份(包括75,000,000股新股份及600,000,000股銷售股份，視乎調整及超額配股權而定)</b>
<b>最高發售價</b>	<b>:</b>	<b>每股發售股份1.43港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足並可予退款)</b>
<b>面值</b>	<b>:</b>	<b>每股股份0.1港元</b>
<b>股份代號</b>	<b>:</b>	<b>1418</b>

Please read carefully the prospectus of Sinomax Group Limited (the "Company") dated Monday, 30 June 2014 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares and Employee Reserved Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE, YELLOW and PINK Application Forms, the Prospectus and the other documents specified under "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance, The Securities and Futures Commission in Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" in this Application Form which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to subscribe or buy nor shall there be any subscription or sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia), nor is this application an offer of Hong Kong Offer Shares for sale or subscription in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of Shares in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

To: Sinomax Group Limited  
Sole Global Coordinator  
The Hong Kong Underwriters

香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色、黃色及粉紅色申請表格、招股章程及招股章程附錄五「送呈公司註冊處處長及備查文件」一節所述的其他文件，已遵照公司(清盤及雜項條文)條例第342C條的規定，送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意本申請表格「個人資料收集聲明」一段，當中載有本公司及香港股份過戶登記處有關個人資料及遞交個人資料(私隱)條例(香港法例第486章)的政策及常規。

本申請表格或招股章程的內容概不構成出售要約或認購或購買要約的招攬，亦不得於進行該等要約、招攬或出售屬違法的任何司法權區認購或出售任何香港發售股份。本申請表格及招股章程不得在或向美國境內(包括其領土及屬地、美國各州及哥倫比亞特區)直接或間接派發，而此項申請亦不是在美國出售或認購香港發售股份的要約。香港發售股份未曾亦不會根據1933年美國證券法(經修訂)(「美國證券法」)登記，除在根據美國證券法S規例的離岸交易中發售或出售外，概不可供發售或出售。股份不會在美國發售或出售。

在任何根據有關法例不得發送、派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅提供予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法例。閣下經接納本申請表格及招股章程的條款，即確認及同意遵守以下限制：本申請表格及招股章程或其任何副本不得攜進或傳送至美國或其任何領地或屬地，亦不得直接或間接在美國或向位於美國的收件人的任何僱員或關聯人士派發。

致： 盛諾集團有限公司  
獨家全球協調人  
香港承銷商

**1**

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- confirm that the underlying applicant(s) has undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicant(s) on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator, the Sole Sponsor, the Sole Bookrunner and the Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any Share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address specifying in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, the designated **HK eIPO White Form** website at [www.hkeipo.hk](http://www.hkeipo.hk) and in the Prospectus;
- request that any e-Auto Refund payment instructions be dispatched to the application payment account where the underlying applicant(s) had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant(s) has read the terms and conditions and application procedures set out in this Application Form, the designated **HK eIPO White Form** website at [www.hkeipo.hk](http://www.hkeipo.hk) and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant(s) or by underlying applicant(s) or for whose benefit this application is made would not require the Company, the Sole Global Coordinator, the Sole Sponsor, the Sole Bookrunner and/or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

The Company, the Sole Global Coordinator, the Sole Sponsor, the Sole Bookrunner, the Underwriters, and their respective directors, officers, advisers and agents and other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application.

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行/股票經紀就首次公開發售提交電子認購申請的運作程序以及吾等就香港公開發售提供網上白表服務有關的所有適用法例及規例(法定或其他)；及(ii)閱讀招股章程及本申請表格所載條款和條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在貴公司的大綱及章程規定下，申請認購以下數目的香港發售股份；
- 隨附申請香港發售股份所需全數款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或該等相關申請人根據本申請獲分配的任售較少數目的香港發售股份；
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定)，並將不會申請或承購或表示有意認購國際發售的任何發售股份，亦不會以其他方式參與國際發售；
- 明白 貴公司、獨家全球協調人、獨家保薦人、獨家賬簿管理人及承銷商將依賴該等聲明及陳述，以決定是否就本申請配發任何香港發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司的股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格所載條款及條件的情況下)根據本申請表格、網上白表指定網站([www.hkeipo.hk](http://www.hkeipo.hk))及招股章程所載程序按相關申請人的申請指示所指定的地址以普通郵遞寄發任何股票及/或退款支票(如適用)。郵遞風險概由該相關申請人承擔；
- 要求將任何電子自動退款指示發送至以單一銀行賬戶繳交申請款項的相關申請人的付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項的相關申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱並同意遵守本申請表格、網上白表指定網站([www.hkeipo.hk](http://www.hkeipo.hk))及招股章程所載的條款、條件及申請手續；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益提出本申請的人士配發或由其申請香港發售股份，不會引致 貴公司、獨家全球協調人、獨家保薦人、獨家賬簿管理人及/或承銷商須遵從香港以外任何地區的法律或規例的任何規定(不論是否具有法律效力)；及
- 同意本申請、任何對本申請的接納以及因此而訂立的合同，將受香港法例規管及按其詮釋。

貴公司、獨家全球協調人、獨家保薦人、獨家賬簿管理人、承銷商及彼等各自的董事、高級職員、顧問及代理人以及參與全球發售的其他各方均可依賴 閣下在本申請中所作的保證、陳述或聲明。

Signature 簽名：

Date 日期：

Name of signatory 簽署人姓名：

Capacity 身份：

**2**

We, on behalf of the underlying applicant(s), offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicant(s) whose details are contained in the read-only CD-ROM submitted with this Application Form. 股香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

**3**

A total of 合共

are enclosed for a total sum of 其總金額為

cheque(s) 張支票

Cheque Number(s) 支票編號

HKS 港元

**4**

Please use **BLOCK** letters 請以正楷填寫

Name of <b>HK eIPO White Form</b> Service Provider 網上白表服務供應商名稱	<b>HK eIPO White Form</b> Service Provider ID 網上白表服務供應商身份識別編碼	
Chinese Name 中文名稱		
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	<b>For Broker use 此欄供經紀填寫</b> Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	

**For bank use 此欄供銀行填寫**

## GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

### 1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of eIPO Service Providers who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offering, which was released by the SFC.

### 2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicant(s).

Applicant details of the underlying applicant(s) on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

### 3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Horsford Nominees Limited – Sinomax Group Public Offer";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the **HK eIPO White Form** Service Provider.

Your application is liable to be rejected if your cheque does not meet all these requirements or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

### 4 Insert your details in Box 4 (using BLOCK letters).

You should write your name, **HK eIPO White Form** Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

## PERSONAL DATA

### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1 Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2 Purposes

The personal data of the securities holders may be used, held, processed and/or stored (by whatever means) for the following purposes:

- processing your application and e-Auto Refund payment instructions or refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws, rules or regulations (whether statutory or otherwise) in Hong Kong and elsewhere, including requirements of the Hong Kong Stock Exchange, the SFC and any other statutory or governmental bodies;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

#### 3 Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company, its advisers or its appointed agents such as financial advisers, receiving bankers and overseas principal registrar;
- enable compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form (where applicable);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

#### 4 Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5 Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving banks by Friday, 4 July 2014 at 4 p.m.:

#### (a) Hang Seng Bank Limited

15/F, 83 Des Voeux Road Central, Hong Kong

#### (b) Standard Chartered Bank (Hong Kong) Limited

15/F Standard Chartered Tower, 388 Kwun Tong Road, Kowloon, Hong Kong

## 填寫本申請表格的指引

下列號碼乃本申請表格內各欄的編號。

### 1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦須註明簽署人的姓名／名稱及代表身份。

使用本申請表格申請認購香港發售股份，閣下必須為名列於證監會公佈的電子首次公開招股服務供應商名單內可以就香港公開發售提供網上白表服務的人士。

### 2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數（以數字填寫）。

閣下代表相關申請人作出申請的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

### 3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下夾附本申請表格的支票的編號；及閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商身份識別編碼及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數繳付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封（如有）必須放進印有閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 不得為期票；
- 由閣下在香港的港元銀行賬戶開出；
- 顯示閣下（或閣下代名人）的賬戶名稱；
- 註明抬頭人為「浩豐代理人有限公司－盛諾集團公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 由網上白表服務供應商的授權簽署人簽署。

如支票未能符合上述所有規定或如支票於首次過戶時不獲兌現，閣下的申請將不獲接納。

閣下須負責確保所遞交支票的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。如出現差異，本公司及獨家全球協調人有絕對酌情權拒絕接受任何申請。

申請所繳付的金額將不會獲發收據。

### 4 在欄4填上閣下的詳細資料（用正楷）。

閣下必須在本欄填上閣下的姓名／名稱、網上白表服務供應商身份識別編碼及地址。閣下亦必須填寫閣下辦公地點的聯絡人士的姓名及電話號碼以及（如適用）經紀號碼並蓋上經紀印章。

## 個人資料

### 個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其香港股份過戶登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策和慣例。

#### 1 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，必須向本公司或其代理人及香港股份過戶登記處提供準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或寄發閣下應得的股票及／或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記處。

#### 2 目的

證券持有人的個人資料可被採用及以任何方式持有、處理及／或保存，以作下列用途：

- 處理閣下的申請及電子自動退款指示或退款支票（如適用）、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法例、規則或規例（不論為法定或其他規定），包括香港聯交所、證監會及任何其他法定或政府部門之規則；
- 以證券持有人（包括香港結算代理人（如適用））的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和股東資料；
- 透過報章公告或以其他方式披露成功申請人的身份；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及香港股份過戶登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

#### 3 轉交個人資料

本公司及其香港股份過戶登記處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露或轉交（無論在香港境內或境外）有關個人資料：

- 本公司、其顧問或其委任的代理人，如財務顧問、收款銀行及海外主要過戶登記處；
- 確保遵守香港及其他地區所有適用法律及法規；
- （如證券申請人要求將證券存於中央結算系統）香港結算或香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 任何已將公司印章或其他識別號碼列於本申請表格上的經紀（如適用）；
- 向本公司或香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 香港聯交所、證監會及任何其他法定、監管機關或政府部門或遵照其他法例、規則或法規；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

#### 4 個人資料的保留

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

#### 5 查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記處是否持有其個人資料，並有權索取有關資料的副本並更正任何不準確資料。本公司和香港股份過戶登記處有權處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向香港股份過戶登記處的個人資料私隱事務主任提出。

一經簽署本申請表格，即表示閣下同意上述各項。

## 遞交本申請表格

此項妥的申請表格，連同適當支票，必須於2014年7月4日（星期五）下午四時正前送達下列收帳銀行：

#### (a) 恒生銀行有限公司

香港德輔道中83號15樓

#### (b) 渣打銀行（香港）有限公司

香港九龍觀塘道388號渣打中心15樓