

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated Monday, 30 June 2014 (the “**Prospectus**”) issued by Sinomax Group Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company, the Hong Kong Public Offering and the International Offering before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities laws of the United States. The Offer Shares may not be offered, sold, pledged or transferred within the United States unless pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable state securities laws of the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

In connection with the Global Offering, China Merchants Securities (HK) Co., Limited, as stabilising manager (the “**Stabilising Manager**”), on behalf of the Underwriters, may effect transactions with a view to stabilising or maintaining the market price of the Offer Shares at a level higher than otherwise prevailing price in the open market. However, there is no obligation on the Stabilising Manager to conduct any such stabilising action, which, if commenced, will be done at the absolute discretion of the Stabilising Manager and may be discontinued at any time. Any such stabilising activity is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). A public announcement will be made on the Hong Kong Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.sinomax.com/group](http://www.sinomax.com/group) within seven days after the expiration of the stabilising period in compliance with the Securities and Futures (Price Stabilising) Rules.

Potential investors should be aware that stabilising action cannot be taken to support the price of the Offer Shares for longer than the stabilisation period, which begins on the Listing Date and is expected to expire on Friday, 1 August 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the Offer Shares, and therefore the price of the Offer Shares, could fall.

Potential investors of the Hong Kong Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) has the right, at its sole and absolute discretion, to terminate the obligations under the Hong Kong Underwriting Agreement with immediate effect by giving notice in writing to the Company prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 10 July 2014) if any of the events set out in the section headed “Underwriting – Underwriting arrangements and expenses – Hong Kong Underwriting Agreement – Grounds for termination” in the Prospectus occurs prior to such time.

**SINOMAX**  
**Sinomax Group Limited**  
**盛諾集團有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

- Number of Offer Shares under the Global Offering** : 750,000,000 Shares (comprising 150,000,000 New Shares and 600,000,000 Sale Shares, subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 75,000,000 New Shares (including the Employee Reserved Shares)
- Number of International Offer Shares** : 675,000,000 Shares (comprising 75,000,000 New Shares and 600,000,000 Sale Shares, subject to the Over-allotment Option)
- Offer Price** : HK\$1.06 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005%)
- Nominal value** : HK\$0.1 per Share
- Stock code** : 1418

*Sole Global Coordinator, Sole Bookrunner and Sole Sponsor*

**CMS**  **招商证券**

China Merchants Securities (HK) Co., Limited

**ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS**

## SUMMARY

- The Offer Price has been determined at HK\$1.06 per Offer Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.06 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and estimated total expenses paid and payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$131.0 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus. The amount of net proceeds from the Global Offering to be received by the Selling Shareholders, after deducting the underwriting fees and estimated total expenses paid and payable by the Selling Shareholders in relation to the Global Offering, is estimated to be approximately HK\$590.4 million.
- The Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 678 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE**, **YELLOW** and **PINK** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) for a total of 92,214,000 Hong Kong Offer Shares, equivalent to approximately 1.23 times of the total number of 75,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Accordingly, no clawback mechanism has been applied and the final number of Offer Shares allocated to the Hong Kong Public Offering, including the Employee Preferential Offering, is 75,000,000 Offer Shares.
- The Offer Shares initially offered under the International Offering have been slightly over-subscribed. The final number of Offer Shares available under the International Offering is 675,000,000 Offer Shares, representing 90% of the total number of the Offer Shares initially available under the Global Offering (before exercise of the Over-allotment Option). There has been an over-allocation of 25,000,000 Shares in the International Offering and such over-allocation is covered through the share borrowing arrangement under the Stock Borrowing Agreement between Sinomax Enterprises and the Stabilising Manager. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Stabilising Manager on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.sinomax.com/group](http://www.sinomax.com/group). As at the date of this announcement, the Over-allotment Option has not been exercised.

- The Directors confirm that no Offer Share under the International Offering has been allocated to applicants who are: (a) Directors or existing Shareholders or their close associates (within the meaning of the Listing Rules), whether in their own names or through nominees; or (b) core connected persons (within the meaning of the Listing Rules) of the Company, and the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that none of the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Shares for its own benefit under the Global Offering. The Directors confirm that there will not be any new substantial shareholder of the Company immediately after the Global Offering within the meaning of the Listing Rules and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.
- The results of allocations in the Hong Kong Public Offering and Employee Preferential Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration certificate numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares and/or Employee Reserved Shares successfully applied for will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the Company's website at [www.sinomax.com/group](http://www.sinomax.com/group) and the Hong Kong Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Wednesday, 9 July 2014;
  - from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 9 July 2014 to 12:00 midnight on Tuesday, 15 July 2014;
  - by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 9 July 2014 to Monday, 14 July 2014 (excluding Saturdays, Sundays and public holidays in Hong Kong); and
  - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 9 July 2014 to Friday, 11 July 2014 at all the receiving bank branches and sub-branches.

- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares on **WHITE** and/or **PINK** Application Forms and have provided all information required by their Application Forms respectively and applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **HK eIPO White Form** service by submitting an electronic application through the designated website [www.hkeipo.hk](http://www.hkeipo.hk), and whose applications are wholly or partially successful, may collect their Share certificate(s) (where applicable) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 9 July 2014.
- Share certificate(s) for Hong Kong Offer Shares and/or Employee Reserved Shares allotted to applicants using **WHITE** and/or **PINK** Application Forms or **HK eIPO White Form** who have applied for less than 1,000,000 Hong Kong Offer Shares and/or Employee Reserved Shares, or which are available for personal collection, but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at the addresses specified in the relevant **WHITE** and/or **PINK** Application Forms or in the relevant application instructions through the **HK eIPO White Form** service at their own risk on Wednesday, 9 July 2014.
- Wholly or partially successful applicants applying by way of **YELLOW** Application Forms will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Wednesday, 9 July 2014.
- Share certificate(s) for the Hong Kong Public Offering allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Wednesday, 9 July 2014, or on such other date as shall be determined by HKSCC or HKSCC Nominees.
- Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) should check the number of Hong Kong Offer Shares allocated to them with their CCASS Participants.
- Applicants using **WHITE** and/or **PINK** or **YELLOW** Application Forms who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their Application Forms respectively, may collect their refund cheque(s) for surplus application monies (if any) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 9 July 2014. No interest will be paid thereon.
- Refund cheque(s) for surplus application monies in respect of wholly or partially successful or unsuccessful applicants using **WHITE** and/or **PINK** or **YELLOW** Application Forms which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risk on Wednesday, 9 July 2014. No interest will be paid thereon.

- Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment bank account without interest in the form of e-Auto Refund payment instructions on Wednesday, 9 July 2014. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the address as specified in your application instructions in the form of refund cheque(s) by ordinary post and at their own risks on or before Wednesday, 9 July 2014.
- Applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS to apply on their behalf will have all refund monies (if any) credited to their designated bank accounts (if the applicants have applied as CCASS Investor Participants) or the designated bank account of their broker or custodian on Wednesday, 9 July 2014. No interest will be paid thereon.
- Share certificates for the Offer Shares will only become valid at 8:00 a.m. on Thursday, 10 July 2014, provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Shares or any receipts for sums paid on application for the Offer Shares.
- Immediately following the completion of the Global Offering, no less than 25% of the total issued share capital of the Company will be held by the public.
- Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Thursday, 10 July 2014, dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 10 July 2014. The Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1418.

## **OFFER PRICE**

The Offer Price has been determined at HK\$1.06 per Offer Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%).

## NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$1.06 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and estimated total expenses paid and payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$131.0 million. The Company currently intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus, as follows:

<b>Approximate amount of net proceeds</b>	<b>Intended application</b>
HK\$35.4 million or 27%	for brand building and promoting products of the Group through, amongst others, implementing a multi-faceted marketing strategy, involving trading advertising channels, and online advertising and social media coverage across the Pearl River Delta in the near future.
HK\$36.7 million or 28%	for strategic acquisitions and business opportunities in the health and wellness market, including but not limited to acquisitions of brands, distribution network and/or production facilities.
HK\$15.7 million or 12%	for expanding distribution network and diversifying sales channels of the Group. This includes the expansion of the retail sales network of the Group in Hong Kong and the PRC for “SINOMAX” branded products and expansion of e-commerce sales channels and exploring opportunities with other established department stores and bedding and furniture retailers in the US.
HK\$18.3 million or 14%	for upgrading or acquiring production equipment and building new production facilities and warehouses in Dongguan and Jiashan.
HK\$7.9 million or 6%	for acquiring or setting up production facilities in the US.
HK\$3.9 million or 3%	for expenses in design, research and development from 2014 to 2016. The Company intends to apply such amounts to pay fees to its product designers and to acquire equipment and software for product design, research and development.
HK\$13.1 million or 10%	for general working capital.

The amount of net proceeds from the Global Offering to be received by the Selling Shareholders, after deducting the underwriting fees and estimated total expenses paid and payable by the Selling Shareholders in relation to the Global Offering, is estimated to be approximately HK\$590.4 million.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

At the close of the application lists at 12:00 noon on Friday, 4 July 2014, a total of 678 valid applications have been received pursuant to the Hong Kong Public Offering including application on **WHITE**, **YELLOW** and **PINK** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)), for a total of 92,214,000 Hong Kong Offer Shares, equivalent to approximately 1.23 times of the total number of 75,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Of the 678 valid applications on **WHITE**, **YELLOW** and **PINK** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service for a total of 92,214,000 Hong Kong Offer Shares:

- a total of 670 valid applications for a total of 31,136,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$1.43 (excluding brokerage fee, SFC transaction levy and Hong Kong Stock Exchange trading fee payable) of HK\$5 million or less, representing approximately 0.87 times of the total number of 35,626,000 Hong Kong Offer Shares initially available for allocation in pool A;
- a total of 6 valid applications for a total of 61,000,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$1.43 (excluding brokerage fee, SFC transaction levy and Hong Kong Stock Exchange trading fee payable) of more than HK\$5 million, representing approximately 1.71 times of the total number of 35,624,000 Hong Kong Offer Shares initially available for allocation in pool B; and
- A total of 2 valid applications have been received pursuant to the Employee Preferential Offering on **PINK** Application Forms for a total of 78,000 Employee Reserved Shares. A total of 3,672,000 unsubscribed Employee Reserved Shares have been reallocated to the Hong Kong Public Offering.

Accordingly, the clawback mechanism has not been applied and the final number of Offer Shares allocated to the Hong Kong Public Offering is 75,000,000 Offer Shares. A total of 8,162,000 Offer Shares, comprising of 3,672,000 unsubscribed Employee Reserved Shares and 4,490,000 unsubscribed Hong Kong Offer Shares in pool A, have been reallocated to pool B.

No application has been rejected due to dishonoured cheques. No application has been rejected due to multiple or suspected multiple applications. No application has been rejected due to invalid application. No application for more than 35,624,000 Hong Kong Offer Shares and 3,750,000 Employee Reserved Shares has been identified.



## **INTERNATIONAL OFFERING AND OVER-ALLOTMENT OPTION**

The Offer Shares initially offered under the International Offering have been slightly over-subscribed. The final number of Offer Shares available under the International Offering is 675,000,000 Offer Shares, representing 90% of the total number of the Offer Shares initially available under the Global Offering (before exercise of the Over-allotment Option). Such over-allocation will be covered by exercising the Over-allotment Option or by making purchases of Shares in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. There has been an over-allocation of 25,000,000 Shares in the International Offering and such over-allocation is covered through the share borrowing arrangement under the Stock Borrowing Agreement between Sinomax Enterprises and the Stabilising Manager. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Stabilising Manager on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator (on behalf of the International Underwriters), exercisable at the discretion of the Sole Global Coordinator within 30 days from the last day for the lodging of Application Forms under the Hong Kong Public Offer to require the Company to allot and issue up to an aggregate of 112,500,000 additional New Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price. In the event the Over-allotment Option is exercised, an announcement will be made on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.sinomax.com/group](http://www.sinomax.com/group). As at the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that no Offer Share under the International Offering has been allocated to applicants who are: (a) Directors or existing Shareholders or their close associates (within the meaning of the Listing Rules), whether in their own names or through nominees; or (b) core connected persons (within the meaning of the Listing Rules) of the Company, and the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that none of the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Shares for its own benefit under the Global Offering. The Directors confirm that there will not be any new substantial shareholder of the Company immediately after the Global Offering within the meaning of the Listing Rules and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING AND THE EMPLOYEE PREFERENTIAL OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

NUMBER OF SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOCATION	PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF SHARES APPLIED FOR
<b>Pool A</b>			
2,000	239	2,000 Shares	100.00%
4,000	81	4,000 Shares	100.00%
6,000	49	6,000 Shares	100.00%
8,000	32	8,000 Shares	100.00%
10,000	51	10,000 Shares	100.00%
12,000	11	12,000 Shares	100.00%
14,000	14	14,000 Shares	100.00%
16,000	4	16,000 Shares	100.00%
18,000	9	18,000 Shares	100.00%
20,000	62	20,000 Shares	100.00%
40,000	34	40,000 Shares	100.00%
60,000	22	60,000 Shares	100.00%
80,000	10	80,000 Shares	100.00%
100,000	16	100,000 Shares	100.00%
200,000	9	200,000 Shares	100.00%
300,000	9	300,000 Shares	100.00%
400,000	3	400,000 Shares	100.00%
500,000	5	500,000 Shares	100.00%
700,000	2	700,000 Shares	100.00%
800,000	1	800,000 Shares	100.00%
1,000,000	4	1,000,000 Shares	100.00%
2,000,000	1	2,000,000 Shares	100.00%
3,000,000	2	3,000,000 Shares	100.00%
<b>TOTAL</b>	<b>670</b>		

<b>NUMBER OF SHARES APPLIED FOR</b>	<b>NUMBER OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOCATION/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF SHARES APPLIED FOR</b>
<b>Pool B</b>			
4,000,000	2	2,872,000 Shares	71.80%
5,000,000	1	3,590,000 Shares	71.80%
8,000,000	1	5,744,000 Shares	71.80%
20,000,000	2	14,354,000 Shares	71.77%
<b>TOTAL</b>	<b><u><u>6</u></u></b>		

Valid applications made by the Eligible Employees on **PINK** Application Forms will be conditionally allotted on the basis set out below:

<b>NUMBER OF SHARES APPLIED FOR</b>	<b>NUMBER OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOCATION</b>	<b>PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF SHARES APPLIED FOR</b>
18,000	1	18,000 Shares	100.00%
60,000	1	60,000 Shares	100.00%
	<b><u><u>2</u></u></b>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 75,000,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

The results of allocations in the Hong Kong Public Offering and Employee Preferential Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration certificate numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.sinomax.com/group](http://www.sinomax.com/group) and the Hong Kong Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Wednesday, 9 July 2014;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 9 July 2014 to 12:00 midnight on Tuesday, 15 July 2014;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 9 July 2014 to Monday, 14 July 2014 (excluding Saturdays, Sundays and public holidays in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 9 July 2014 to Friday, 11 July 2014 at all the receiving bank branches and sub-branches at the addresses as set out below:

### (a) Standard Chartered Bank (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island:	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon:	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	Mei Foo Manhattan Branch	Shop Nos. 07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
	Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
New Territories:	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin
	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan

**(b) Hang Seng Bank Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island:	Head Office	83 Des Voeux Road Central
	Wanchai Branch	200 Hennessy Road
	North Point Branch	335 King's Road
Kowloon:	Tsimshatsui Branch	18 Carnarvon Road
	Kowloon Main Branch	618 Nathan Road
	Yaumati Branch	363 Nathan Road

The final Offer Price, the indication of the level of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the Employee Preferential Offering, and the basis of allocation of the Hong Kong Offer Shares and the Employee Reserved Shares are also published on Wednesday, 9 July 2014 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).

**Results of Applications Made by WHITE Application Forms or HK eIPO White Form**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE Application Forms** or **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

**以白色申請表格或網上白表提出申請的配發結果**

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A7038510	2,000	G5177447	2,000	Y0026016	2,000		
A8386652	2,000	G535098A	2,000	Y0413877	4,000		
A9252730	8,000	G5431637	2,000	Y0522013	60,000		
A950800A	2,000	G5717166	4,000	Y1153569	12,000		
B7807673	12,000	G5839075	4,000	Y1839460	4,000		
B8314077	2,000	G621351A	10,000	Y3316791	2,000		
C1598587	18,000	G621740A	40,000	Y4550151	2,000		
C3217106	2,000	G6315401	2,000	Z0256766	6,000		
C3319499	2,000	G6887405	8,000	Z0876713	2,000		
C3602395	2,000	G6967409	4,000	Z1755235	4,000		
C3862494	2,000	H1287658	2,000	Z2395437	2,000		
C3889864	2,000	H3283293	12,000	Z276159A	20,000		
C395089A	2,000	K0166634	2,000	Z2777674	2,000		
C4549218	2,000	K0503029	2,000	Z2880165	2,000		
C4962808	2,000	K0740683	2,000	Z2986737	40,000		
C5206616	2,000	K0793701	2,000	Z3068456	2,000		
C5922745	2,000	K1536044	2,000	Z3249132	2,000		
C6045764	2,000	K1554840	2,000	Z3586082	2,000		
C6470449	2,000	K1803921	10,000	Z3956564	2,000		
D0167402	20,000	K1955861	8,000	Z4147678	4,000		
D1413067	6,000	K2546949	2,000	Z4224826	4,000		
D2123321	2,000	K2854546	6,000	Z4245351	2,000		
D2481430	2,000	K2989042	2,000	Z4422121	4,000		
D294368A	4,000	K3328503	2,000	Z4612605	2,000		
D4258372	20,000	K3335364	14,000	Z4623224	10,000		
D4341938	14,000	K3469492	2,000	Z4817630	6,000		
D5594457	2,000	K3720861	2,000	Z5031282	2,000		
D6368019	6,000	K4053680	6,000	Z533174A	2,000		
D671068A	4,000	K4112091	2,000	Z6055304	2,000		
D6817107	2,000	K4529936	2,000	Z624459A	2,000		
D6976523	6,000	K4631536	2,000	Z6483292	6,000		
D8526460	2,000	K4911431	2,000	Z6791116	2,000		
E1219441	2,000	K4998715	2,000	Z6792244	4,000		
E1715929	10,000	K5042631	6,000	Z7540559	2,000		
E4356016	2,000	K586142A	2,000	Z793168A	2,000		
E4651344	2,000	K5967430	2,000	Z8175803	2,000		
E5724922	10,000	K6228887	20,000	Z8500968	2,000		
E5931960	2,000	K6353428	2,000	Z924700A	2,000		
E6294425	20,000	K6759912	2,000				
E6489137	10,000	K717831A	4,000				
E7152160	10,000	K7455828	2,000				
E7671710	2,000	K7646747	4,000				
E8047859	4,000	K7908512	2,000				
E8455760	2,000	K8113424	2,000				
E8663649	2,000	K8868018	2,000				
E8688668	4,000	K9092862	2,000				
E9101865	2,000	K9136290	10,000				
E9768371	14,000	K9239979	20,000				
E9799307	2,000	K949278A	2,000				
E9973315	2,000	K9499156	2,000				
G0146306	2,000	K954321A	2,000				
G0529035	2,000	P0128868	2,000				
G0667292	2,000	P017956A	2,000				
G1007776	2,000	P1336146	4,000				
G1092757	6,000	P584572A	6,000				
G1099581	2,000	P6335733	20,000				
G1265880	2,000	P7566771	60,000				
G1329307	2,000	P8207295	2,000				
G1372180	20,000	P8945202	2,000				
G1596089	4,000	R4296124	8,000				
G1947221	20,000	R4754033	2,000				
G2484942	2,000	R4972499	20,000				
G255794A	2,000	V0422800	2,000				
G3585696	2,000	V0692433	2,000				
G4071939	2,000	V1183273	2,000				
G4776622	2,000	XD7003450	2,000				

**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)**

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
16492996	60,000						
A6943562	14,000						
A9995881	100,000						
B9484774	10,000						
C4743065	20,000						
C4745114	2,000						
D1238540	4,000						
D4512856	12,000						
D6306145	12,000						
D8536105	4,000						
K7413238	10,000						
P0434268	2,000						
V0335029	2,000						
Z6254412	20,000						

**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
009034300	14,000	D4999232	2,000	IS9277672	6,000		
10189491	6,000	D5823685	10,000	IS9455824	2,000		
116619	2,000	D5866473	20,000	IS9488212	4,000		
131980	10,000	D615276	10,000	IS9564024	2,000		
1412066	2,000	D7521996	2,000	K0445584	300,000		
1595062	2,000	D809758	8,000	K0520799	60,000		
160117C	8,000	D8542903	60,000	K297049A	2,000		
207207113	80,000	E09507169	2,000	K3064107	6,000		
210331369	20,000	E09507220	2,000	K3130517	80,000		
220546857	20,000	E16214018	2,000	K3174107	2,000		
226161107	300,000	E2271234	20,000	K4205073	80,000		
227436219	10,000	E3841573	4,000	K4252837	6,000		
230523367	500,000	E3858433	4,000	K4484312	100,000		
232309120	10,000	E407245A	10,000	K4704851	10,000		
246047260	60,000	E547344A	2,000	K4885368	4,000		
249080656	20,000	E7242623	2,000	K5884462	6,000		
255399024	6,000	E7891567	20,000	K614537A	2,000		
262065001	100,000	E9106514	2,000	K6467199	100,000		
262065002	1,000,000	E9245883	20,000	K6965636	4,000		
262065003	3,000,000	E9563079	4,000	K8030952	20,000		
262065004	3,000,000	E976535	2,000	K877204	400,000		
262065005	2,872,000	G0203792	4,000	K9725032	6,000		
262065006	2,872,000	G0290571	2,000	MZ0425400	16,000		
262065007	3,590,000	G0881820	20,000	OS180288	40,000		
262065008	5,744,000	G19017638	2,000	P0230247	2,000		
262065009	14,354,000	G2518391	40,000	P060757A	8,000		
265193524	300,000	G2672056	10,000	P180848	2,000,000		
266491935	100,000	G2873434	2,000	P8927816	6,000		
269358891	300,000	G3860689	18,000	R9415628	300,000		
289353526	4,000	G4585339	800,000	V0284637	6,000		
290235C	4,000	G5234742	6,000	V0465119	6,000		
290358522	8,000	G60059458	6,000	V1007173	80,000		
297254765	40,000	G6053164	14,000	W32671604	60,000		
301983283	40,000	GS068606B	14,000	W75769285	2,000		
302140017	100,000	GS078757B	2,000	Y0741572	8,000		
310115197	40,000	H3210849	2,000	Y2893604	2,000		
310115197	200,000	H3688137	4,000	Z0833941	100,000		
348443482	4,000	H3894144	2,000	Z2478049	6,000		
379071905	60,000	H4805668	8,000	Z2771706	10,000		
379099666	60,000	IS1143359	2,000	Z3312675	200,000		
379121270	10,000	IS1291479	2,000	Z3525423	2,000		
388862815	100,000	IS1418640	20,000	Z3709176	20,000		
390239614	2,000	IS2282577	500,000	Z3984010	4,000		
395094261	300,000	IS2429533	8,000	Z4278179	6,000		
395136054	10,000	IS2446832	100,000	Z435944	8,000		
440301561	6,000	IS2561286	4,000	Z6188088	2,000		
440601195	4,000	IS3134828	4,000	Z6502882	6,000		
440682198	2,000	IS3173145	2,000	Z7053615	2,000		
50836475	2,000	IS3298146	4,000	Z8798975	4,000		
530111197	1,000,000	IS3456344	2,000				
762097921	6,000	IS3895932	2,000				
766075436	20,000	IS4281735	2,000				
774134522	20,000	IS4345237	4,000				
774143812	8,000	IS4981198	2,000				
777021056	2,000	IS5050220	2,000				
A9804369	2,000	IS5123784	2,000				
B7426211	14,000	IS5346833	60,000				
C4031669	10,000	IS6538631	2,000				
C427433	4,000	IS6963574	4,000				
C6160180	2,000	IS7140133	4,000				
C6161306	4,000	IS7620605	200,000				
D2222389	4,000	IS7818565	6,000				
D2701082	20,000	IS8416863	4,000				
D3453686	60,000	IS8649511	12,000				
D4501005	2,000	IS8841429	4,000				
D4881134	10,000	IS9097005	2,000				



### Results of Applications Made by PINK Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using PINK Application Forms and the number of Employee Reserved Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

#### 以粉紅色申請表格提出申請的配發結果

以下為使用粉紅色申請表格提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的僱員預留股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
G8247063	60,000						
K3047792	18,000						

## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares on **WHITE** and/or **PINK** Application Forms and have provided all information required by their Application Forms respectively and applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **HK eIPO White Form** service by submitting an electronic application through the designated website [www.hkeipo.hk](http://www.hkeipo.hk), and whose applications are wholly or partially successful, may collect their Share certificate(s) (where applicable) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 9 July 2014. Applicants being individuals who are eligible for personal collection must not authorise any other person(s) to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificate(s) for Hong Kong Offer Shares allotted to applicants using **WHITE** and/or **PINK** Application Forms or **HK eIPO White Form** who have applied for less than 1,000,000 Hong Kong Offer Shares, or which are available for personal collection, but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at the addresses specified in the relevant **WHITE** and/or **PINK** Application Forms or in the relevant application instructions through the **HK eIPO White Form** service at their own risk on Wednesday, 9 July 2014.

Wholly or partially successful applicants applying by way of **YELLOW** Application Forms will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Wednesday, 9 July 2014.

Share certificate(s) for the Hong Kong Public Offering allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Wednesday, 9 July 2014, or on such other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) and by giving electronic application instructions to HKSCC via CCASS should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving electronic application instructions to HKSCC via CCASS) with their CCASS Participants.

Applicants applying as CCASS Investor Participants or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 9 July 2014 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts, the applicants may check the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to such applicants activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC via CCASS) the refund amount credited to their respective designated bank accounts.

Applicants using **WHITE** and/or **PINK** or **YELLOW** Application Forms who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their Application Forms respectively, may collect their refund cheque(s) for surplus application monies (if any) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 9 July 2014. No interest will be paid thereon.

Refund cheques for surplus application monies in respect of wholly or partially successful or unsuccessful applicants using **WHITE** and/or **PINK** or **YELLOW** Application Forms which are either not available for personal collection, or which are available for personal collection but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risk on Wednesday, 9 July 2014. No interest will be paid thereon.

Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment bank account without interest in the form of e-Auto Refund payment instructions on Wednesday, 9 July 2014. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the address as specified in your application instructions in the form of refund cheque(s) by ordinary post and at their own risks on or before Wednesday, 9 July 2014.

Applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS to apply on their behalf will have all refund monies (if any) credited to their designated bank accounts (if the applicants have applied as CCASS Investor Participants) or the designated bank account of their broker or custodian on Wednesday, 9 July 2014. No interest will be paid thereon.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 10 July 2014, provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Shares or any receipts for sums paid on application for the Offer Shares.

## **PUBLIC FLOAT**

Immediately following the completion of the Global Offering, no less than 25% of the total issued share capital of the Company will be held by the public.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Thursday, 10 July 2014, dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 10 July 2014. The Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1418.

By order of the Board of Directors  
**Sinomax Group Limited**  
**Lam Chi Fan**  
*Chairman*

Hong Kong, 9 July 2014

*As at the date of this announcement, the Board of Directors of the Company comprises Lam Chi Fan, Cheung Tung, Chen Feng, Lam Kam Cheung and Lam Fei Man, as executive Directors; Wong Chi Keung, Professor Lam Sing Kwong Simon, Fan Chun Wah Andrew, Zhang Hwo Jie and Wu Tak Lung, as independent non-executive Directors.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).*