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This announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “Stabilising Rules”) and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

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Sinomax Group Limited

盛諾集團有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1418)

**END OF STABILISING PERIOD,
STABILISING ACTIONS AND
LAPSE OF THE OVER-ALLOTMENT OPTION**

END OF STABILISING PERIOD

The Company makes this announcement pursuant to section 9(2) of the Stabilising Rules and announces that the stabilising period in connection with the Global Offering ended on Friday, 1 August 2014, being the last business day immediately before the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

STABILISING ACTIONS

The Company was informed that stabilising actions undertaken by China Merchants Securities (HK) Co., Limited, the Stabilisation Manager, during the stabilising period involved:

- (i) over-allocations of an aggregate of 25,000,000 Shares in the International Offering, representing approximately 3.3% of the Offer Shares available under the Global Offering before any exercise of the Over-allotment Option;

- (ii) a borrowing of an aggregate of 25,000,000 Shares by the Stabilisation Manager from Sinomax Enterprises pursuant to the Stock Borrowing Agreement to cover the above over-allocations; and
- (iii) purchases of an aggregate of 25,000,000 Shares in the price range of HK\$0.94 to HK\$1.06 per Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) in the market during the stabilising period to facilitate the return to Sinomax Enterprises of 25,000,000 borrowed Shares which were used to cover over-allocations in the International Offering, and the last purchase in the open market in the course of the stabilising period was made on 31 July 2014 at the price of HK\$0.99 per Share.

LAPSE OF THE OVER-ALLOTMENT OPTION

The Company further announces that the Over-allotment Option described in the Prospectus was not exercised by the Sole Global Coordinator (on behalf of the International Underwriters) during the stabilising period and had lapsed at the end of the stabilising period. Accordingly, no Share was or will be issued pursuant to the Over-allotment Option.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By order of the Board of Directors
Sinomax Group Limited
Lam Chi Fan
Chairman

Hong Kong, 1 August 2014

As at the date of this announcement, the Board of Directors comprises Lam Chi Fan, Cheung Tung, Chen Feng, Lam Kam Cheung and Lam Fei Man, as executive Directors; Wong Chi Keung, Professor Lam Sing Kwong Simon, Fan Chun Wah Andrew, Zhang Hwo Jie and Wu Tak Lung, as independent non-executive Directors.